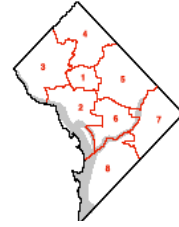




COOPERATIVE EXTENSION SERVICE
UNIVERSITY OF THE DISTRICT OF COLUMBIA

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District of Columbia

COMMUNITY RESOURCES & ECONOMIC DEVELOPMENT

Course Title: Basic Financial Planning

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Course Overview: Many individuals and families in Washington, D.C. are experiencing a financial crisis because of inadequate savings, too much debt, and poor planning for potential major life events. The CES/CRED Basic Financial Planning Program targets freshman college students, youth, ex-offenders, and financially vulnerable individuals.

Course Objectives:

- 1) The overall goal is for participants to acquire basic financial knowledge, skills, and motivation to build financial security. The Program will focus on behavioral changes; starting with achieving financial self-sufficiency that develops stability.
- 2) The goal of financial planning program is to help create prosperous communities, nurturing neighborhoods, and strong families in Washington, D.C.

Course Methodology: The seminar will use a consumer based education approach

Assignment Schedule: Self-Based Problem Work Sheets will be provided to each participant

Evaluation Methods: 1) Pre/Post Quizzes and 2) seminar evaluations by participants

Session Topics: Sessions are offered in one overall seminar and/or 5 individual seminar listed below.

- Assets
- Fixed, Earned Income
- Variable Expenses
- Cash Flow (5) Debt Management

In cooperation with the U.S. Department of Agriculture and District of Columbia Government, Cooperative Extension Service and Agricultural Experiment Station programs and employment opportunities are available to all people regardless of race, color, national origin, gender, religion, age, disability, political beliefs, sexual orientation, marital status or family status.
